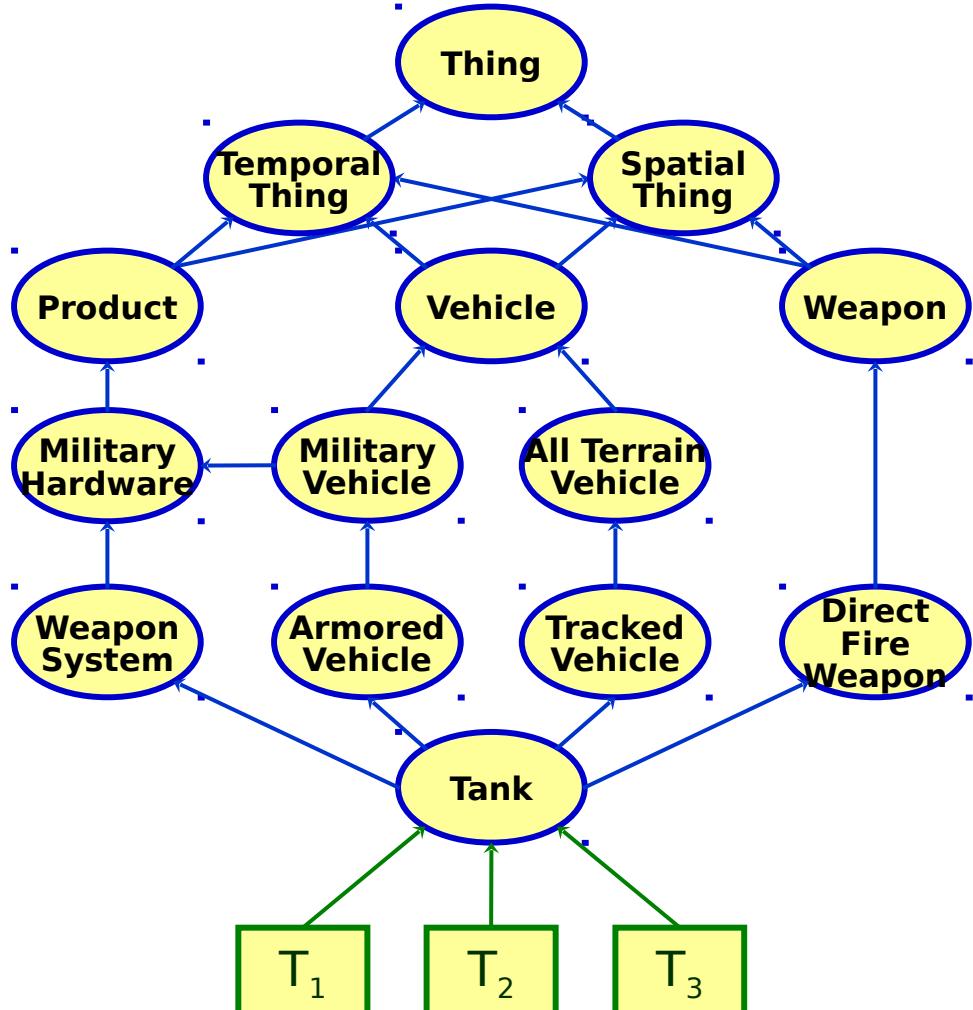


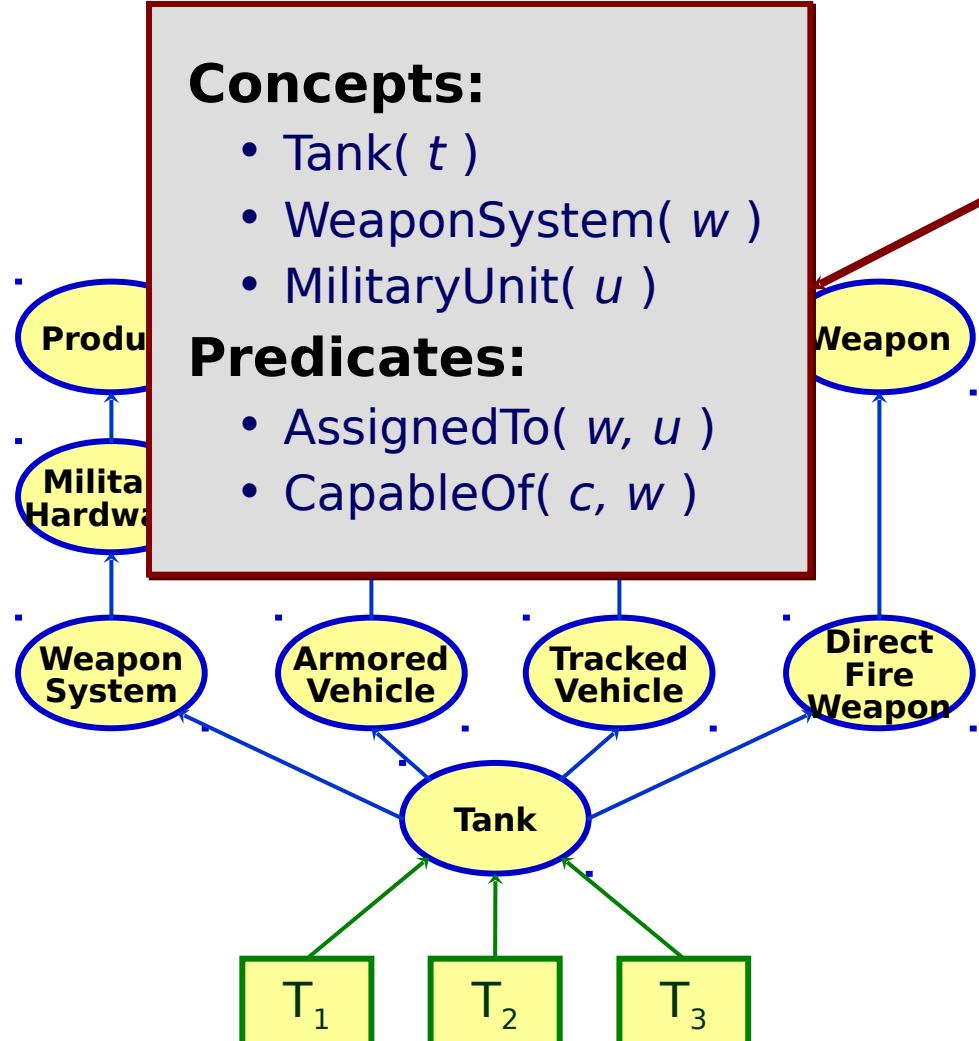
# Rapid Knowledge Formation (RKF)

*Technology to enable military experts to author, share, and reuse C<sup>2</sup>I knowledge bases*

**Murray Burke  
IXO**



- **Vocabulary**
  - Concepts (Types)
  - Predicates (Relations)
- **Axioms**
  - Definitions
  - Rules
  - Constraints
- **Data**
  - Instances of Concepts
  - Instances of Predicates



- **Vocabulary**
  - Concepts (Types)
  - Predicates (Relations)
- **Axioms**
  - Definitions
  - Rules
  - Constraints
- **Data**
  - Instances of Concepts
  - Instances of Predicates



# What do we mean by knowledge?



## Definitions:

$\text{Tank}(x) \Rightarrow \text{WeaponSystem}(x)$

$\text{Tank}(x) \Rightarrow \text{ArmoredVehicle}(x)$

$\text{Tank}(x) \Rightarrow \text{TrackedVehicle}(x)$

$\text{Tank}(x) \Rightarrow \text{DirectFireWeapon}(x)$

## Rules/Constraints:

( for all  $w, c, u$  )

$\text{WeaponSystem}(w) \text{ and}$

$\text{CapableOf}(c, w) \text{ and}$

$\text{AssignedTo}(w, u)$

$\Rightarrow$

$\text{CapableOf}(c, u)$

$T_1$

$T_2$

$T_3$

- **Vocabulary**

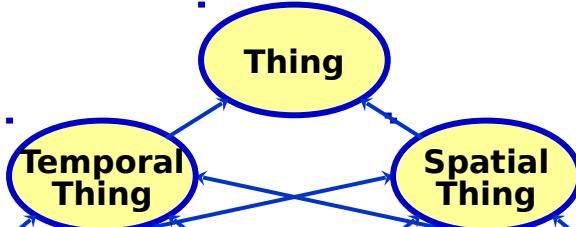
- Concepts (Types)
- Predicates (Relations)

- **Axioms**

- **Definitions**
- **Rules**
- **Constraints**

- **Data**

- Instances of Concepts
- Instances of Predicates



## Instances of Concepts:

$\text{Tank}(T_1)$

$\text{Tank}(T_2)$

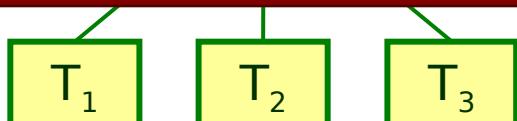
$\text{Tank}(T_3)$

## Instances of Predicates:

$\text{AssignedTo}(T_1, 21^{\text{st}}\text{ArmoredBrigade})$

$\text{AssignedTo}(T_2, 21^{\text{st}}\text{ArmoredBrigade})$

$\text{AssignedTo}(T_3, 21^{\text{st}}\text{ArmoredBrigade})$



- **Vocabulary**

- Concepts (Types)
- Predicates (Relations)

- **Axioms**

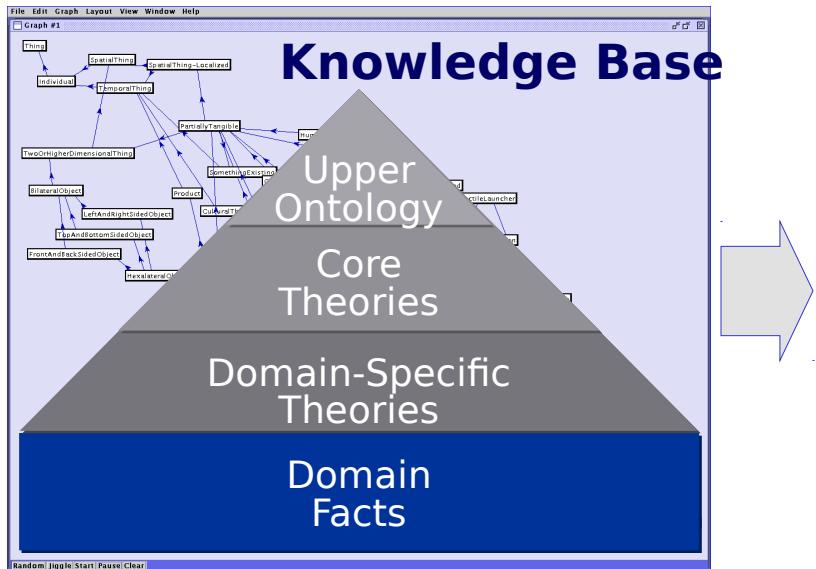
- Definitions
- Rules
- Constraints

- **Data**

- **Instances of Concepts**
- **Instances of Predicates**



# What is knowledge good for?

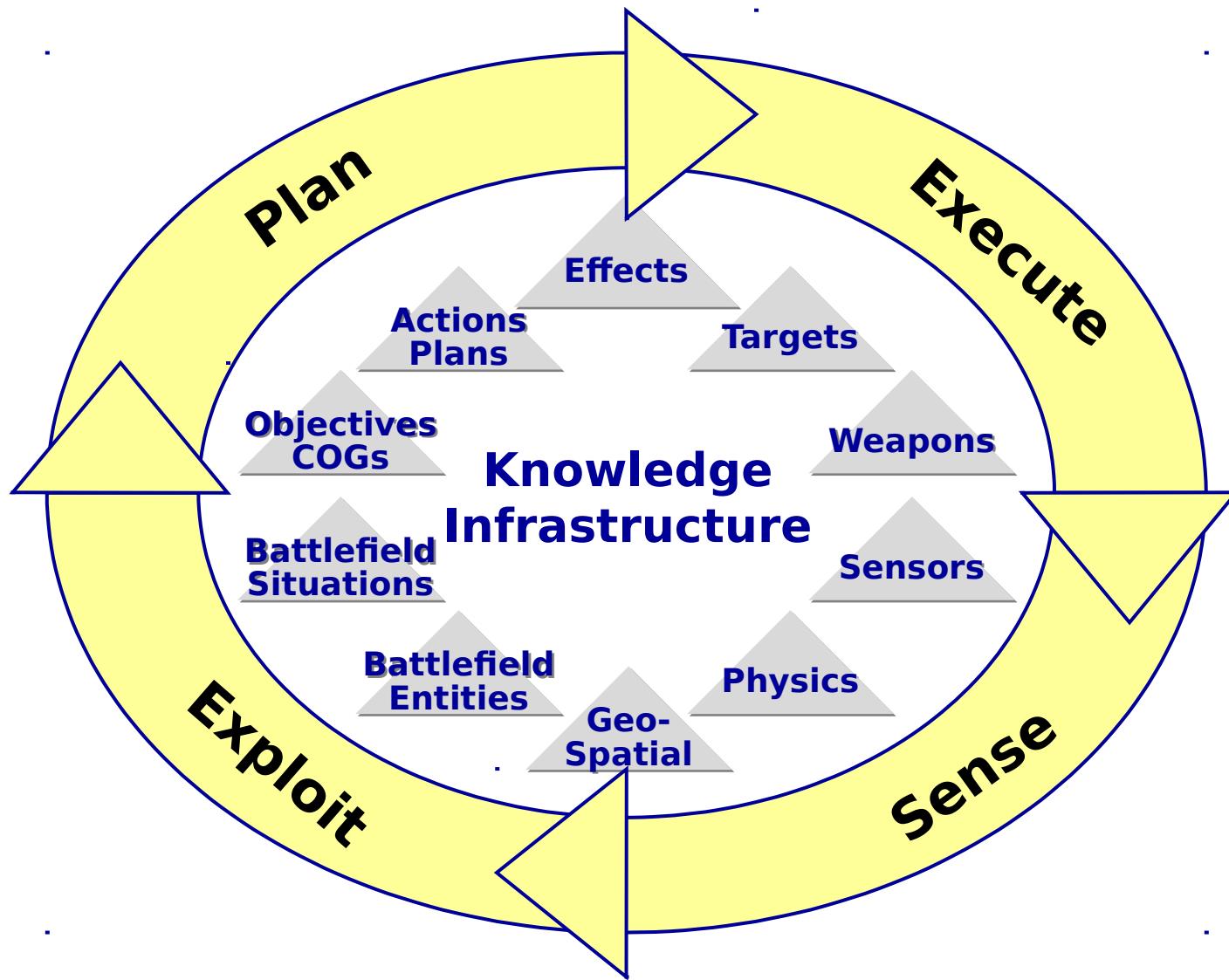


From 1 datum

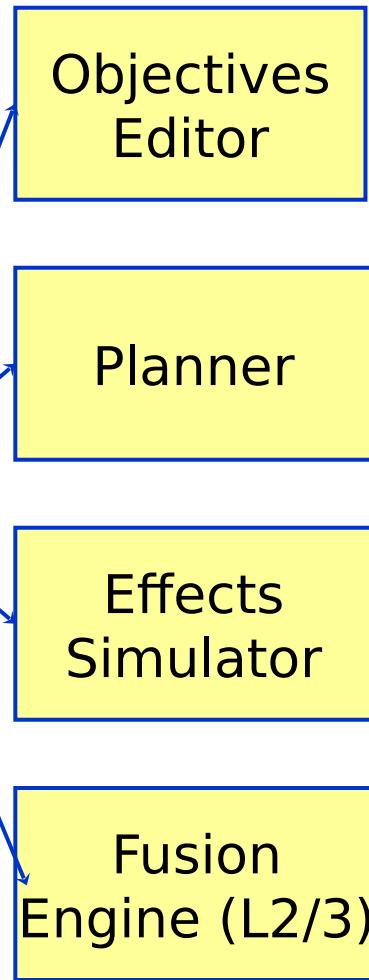
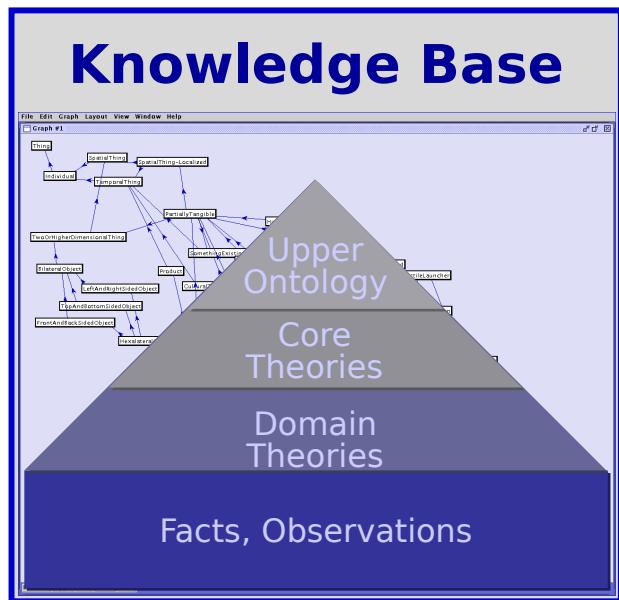
- **T<sub>1</sub> moves on the land**
- **T<sub>1</sub> needs a trained driver**
- **T<sub>1</sub> leaves tracks**
- **T<sub>1</sub> has armor protection**
- **T<sub>1</sub> is made of metal**
- **T<sub>1</sub> can cross rivers**
- **T<sub>1</sub> can destroy targets in range**
- **T<sub>1</sub> requires power**
- **T<sub>1</sub> can be bought and sold**
- **T<sub>1</sub> exists in one location only**
- **T<sub>1</sub> occupies space**
- **T<sub>1</sub> exists in time**
- **T<sub>1</sub> ...**

**We can infer many things**

# Knowledge is Needed for IXO Applications



# What is battlespace knowledge good for?



- Enables the commander or staff to input and edit their objectives.
- Translates the objectives into plans and generates alternatives.
- Simulates planned actions to check for intended and unintended effects.
- Uses background knowledge to fuse sensor and other information.

# What's Hard in RKF

## Human Knowledge



**The Knowledge Acquisition Bottleneck prevents the implementation of large scale knowledge-intensive systems**

## Machine Knowledge

```

/x, p1, p2.
▽ Vehicle( x ) ⇔
physical_object( x ) and
self-propelled( x ) and
can( move( x ), p1, p2 ).

/x, c.
▽ cargo( c ) ⇒
transport_vehicle( x ) ⇔
vehicle( x ) and
can( hold( x, c ) ).
```

Ontology  
Concepts  
Theories  
Domain Theories

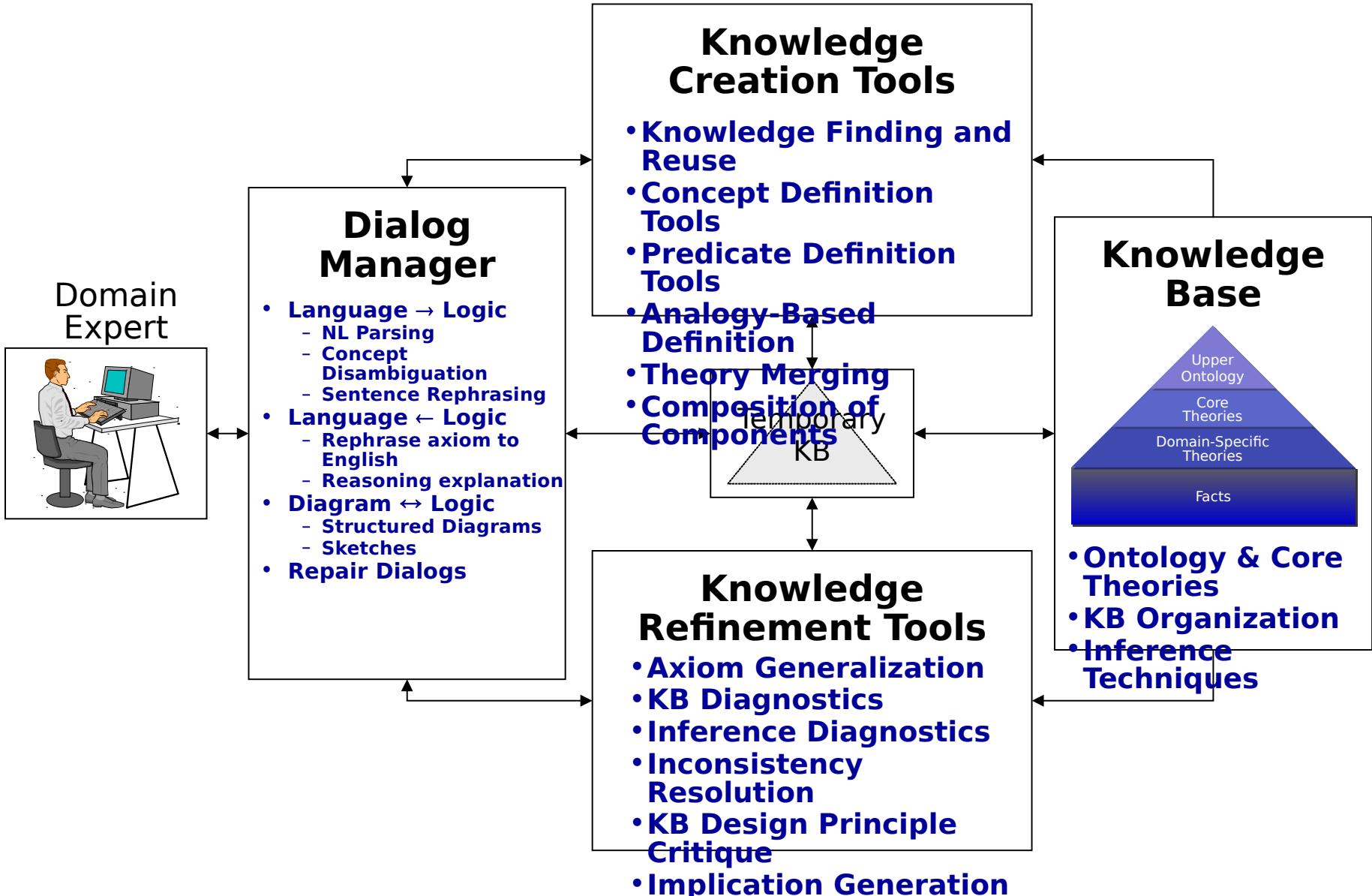
Facts, Observations

- Natural Language
- Reasoning by Analogy
- Image-Based
- Built-in Spatial Reasoning
- “Common Sense”

- Formal Mathematical Language
- Logical Deduction, Inference
- Symbol-Based
- Explicitly Defined Knowledge
- Missing “Common Sense”



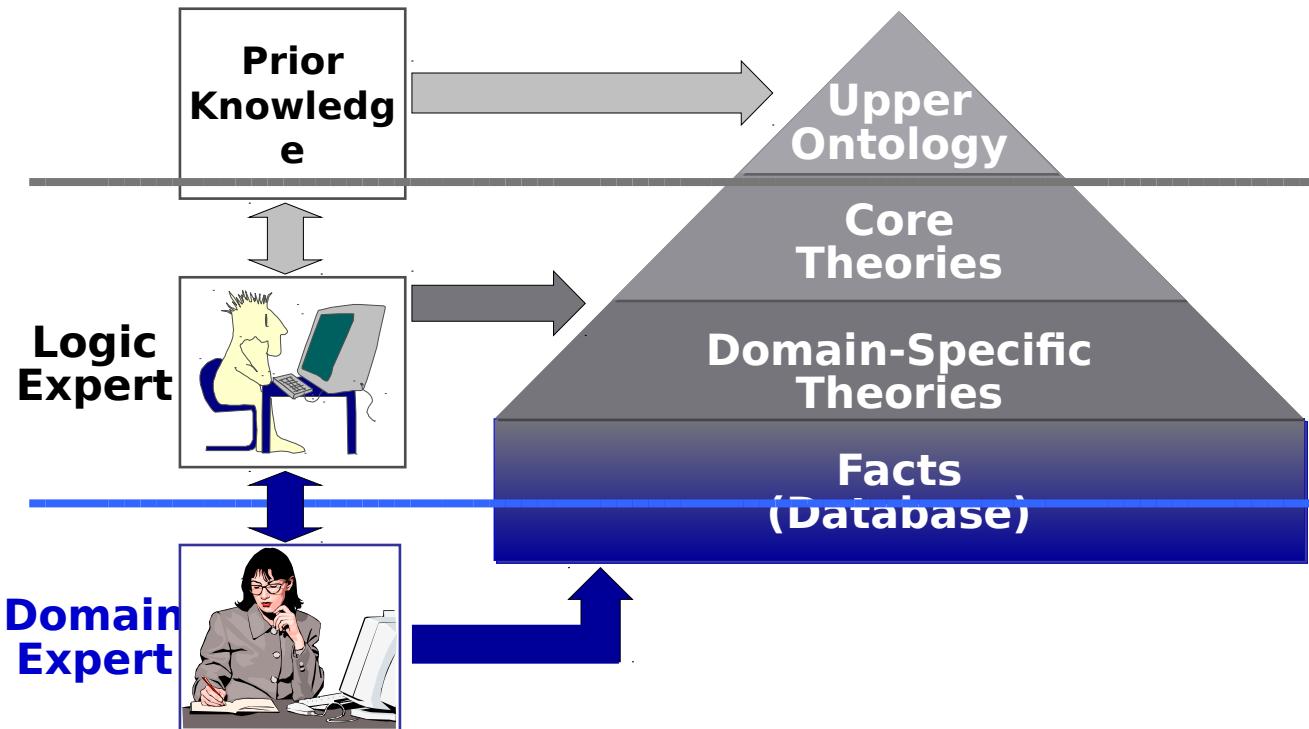
# RKF Functional Architecture





# Building a Formal Knowledge Base

## ( State of the Art - 1998 )



1. Begin with a large, reusable ontology.
2. Logic experts extend the KB to create:
  - core theories
  - domain theories
  - initial domain facts
3. Domain experts fill in some domain facts.

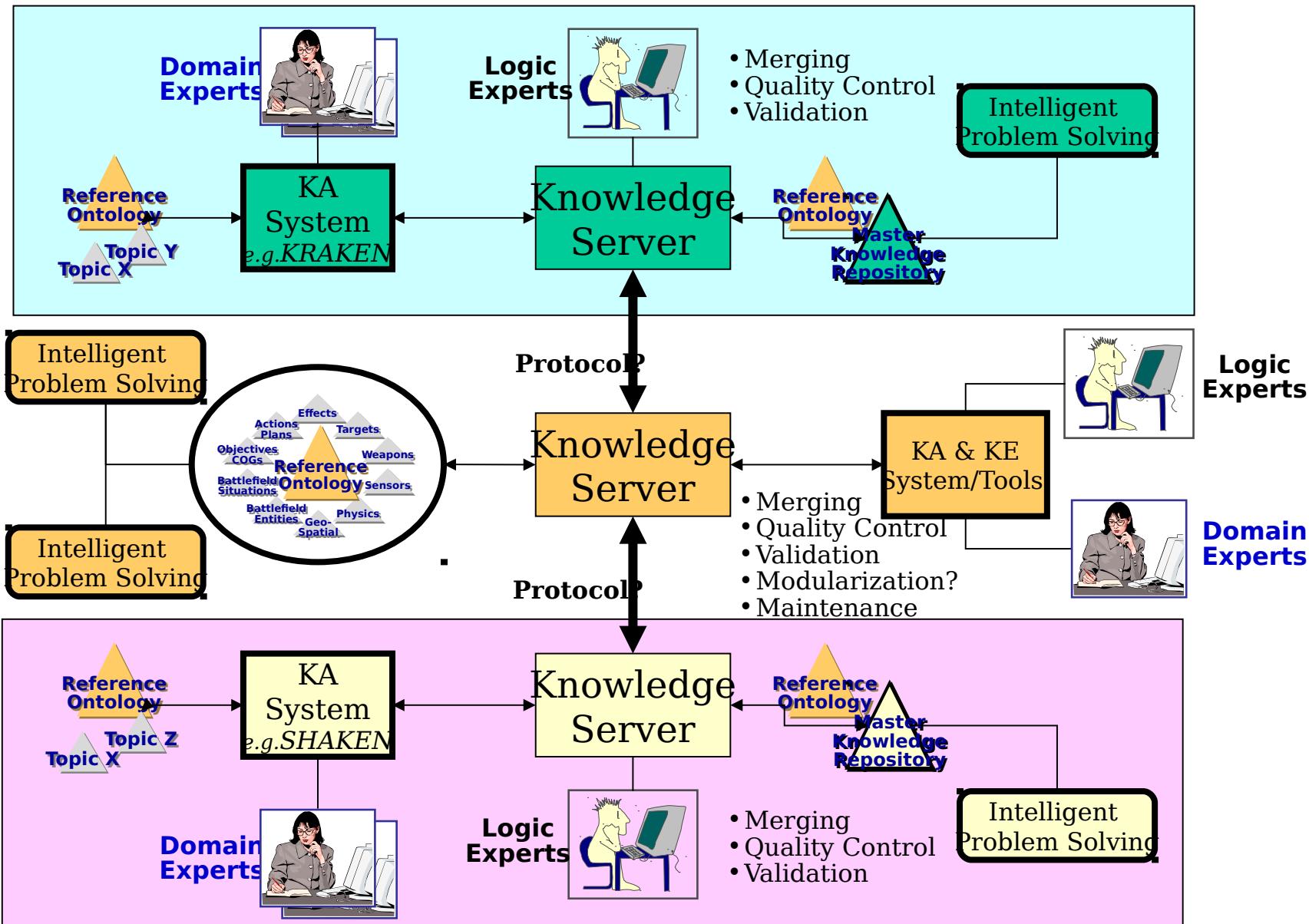
**At the start of RKF, a Logic Expert could enter knowledge at an average rate of 5 axioms per hour.**

**A team of 10 Logic Experts could build large (100,000 axiom) KB in 12 months.**



# RKF Goal for 2003

## Cooperative Large Scale Battlespace KBs

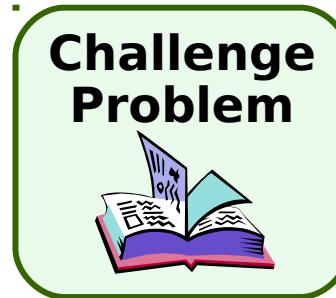


# RKF Program Organization

Independent Evaluation

Integration Teams

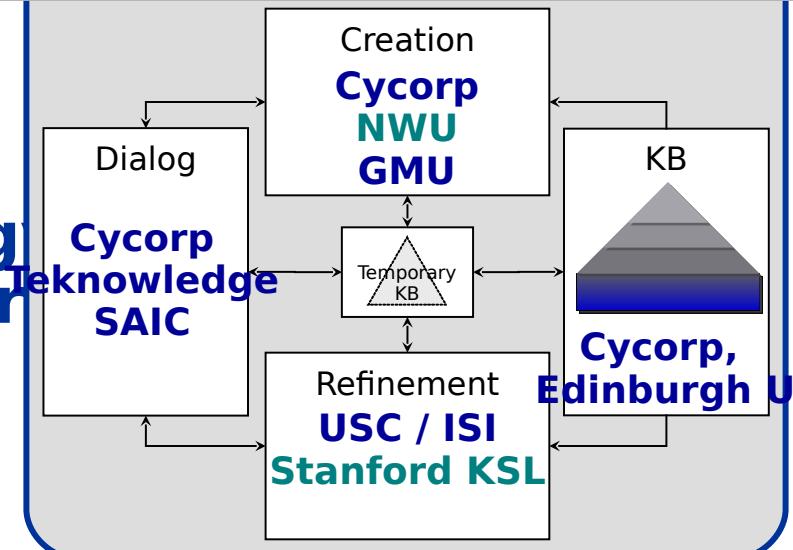
Technology Developers



ET

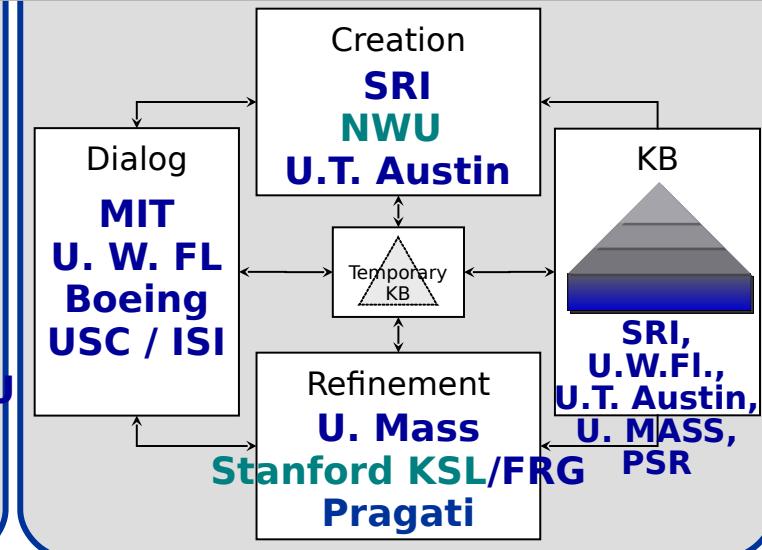
## Cvcorp

Uses a large (million axiom), context organized, KB, with a full NL Dialog system for knowledge entrv.



## SRI

Uses a novel approach to create knowledge by composing generic components. via diagram entrv.

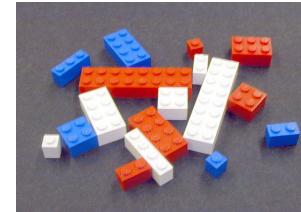


# RKF Team Comparison

Cycorp



SRI



*KB  
Organizat  
ion*

*Knowle  
dge  
Creatio  
n  
Techniq  
Kno  
wledg  
e  
Entry  
Dialogue*

- *MicroTheories*
- *based on Truth Context*
- *Existing KB size*  
 $\approx 1,000,000$  axioms
- *Knowledge creation by reusing and modifying axioms to extend KB w/ new predicates*
- *Natural Language Dialogue*
- *rephrase English into Logic*
- *based on extensive lexicon of terms in*

- *Generic Components*
- *based on Functional Hierarchy*
- *Anticipated KB size*  
 $\approx 100's$  to  $1000's$  of components
- *Knowledge creation based on a new logic operator for component composition*
- *Concept Maps Diagrams Tools*
- *entry dialogue to edit and combine component diagrams*
- *limited Natural*



# RKF Comparative Evaluation



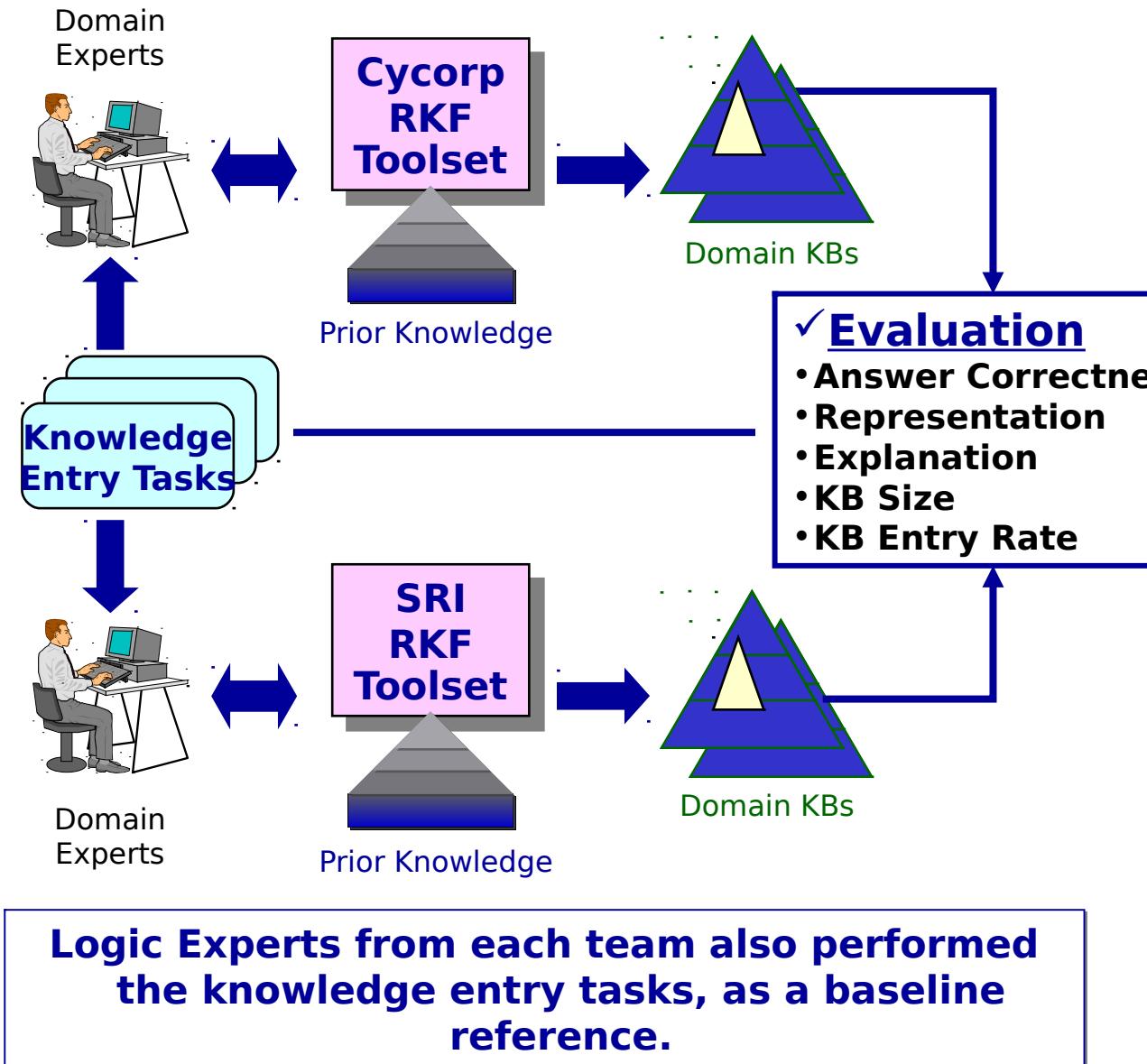
## Textbook Challenge Problem:

**Encode sections from Chap 7, "DNA → RNA Transcription", from *Essential Cell Biology*, Alberts, et al.**

~~The domain experts were 8 graduate students in Biology from GMU.~~

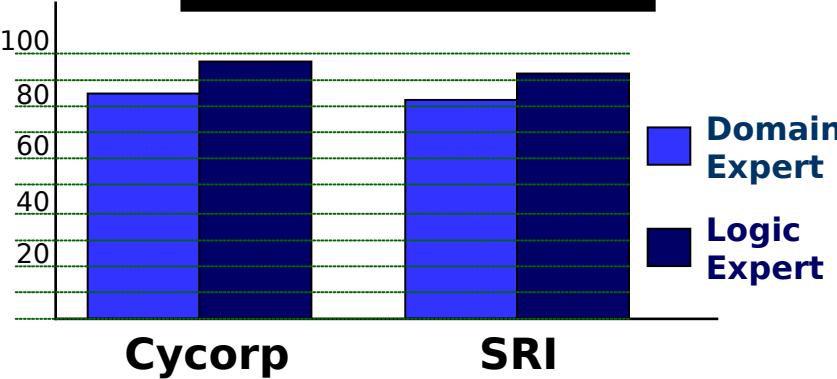
## Test Procedure

- Subjects were trained for 1 week on the RKF tools.
- Subjects spent 4 weeks entering textbook knowledge from 5 sections (with controlled access to logic experts).
- Subjects posed quiz-level

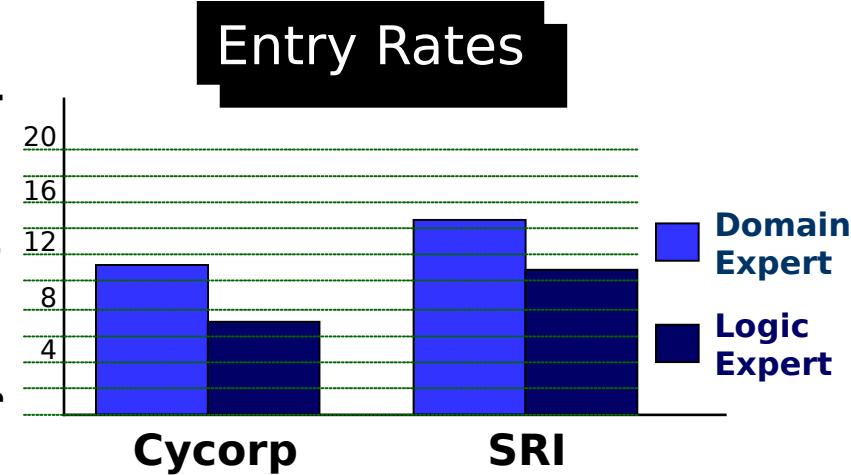


# Initial RKF Evaluation, Summer 2002

**Percent Correct**



**Entry Rates (Axioms per Hr.)**



- ◆ Logic Experts' KBs got A's
- ◆ Domain Experts' KBs got B's and C's (but passed!)
- ◆ Logic Experts had much better understanding of the ontologies, tools, and knowledge entry tasks.

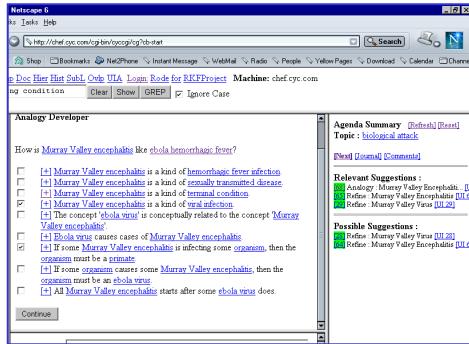
- ◆ Domain Experts' entry rates comparable to Logic Experts':
  - ◆ 10-15 axioms per hour
- ◆ Logic Experts entered fewer, but more complex axioms.
  - ◆ 5-10 axioms per hour



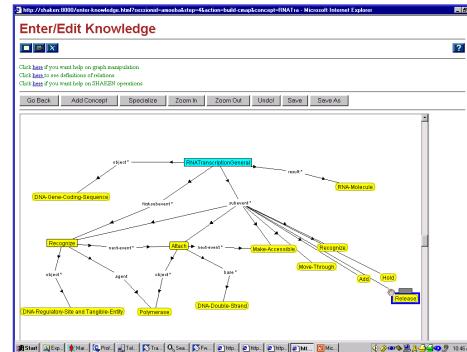
# RKF Assessment After Initial Evaluation



Cycorp



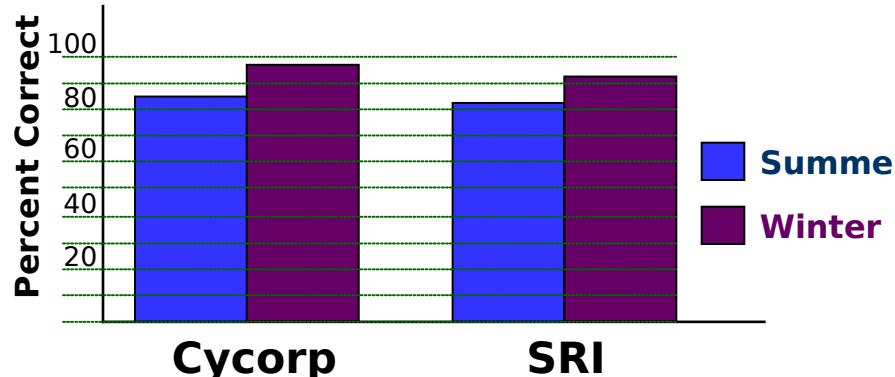
SRI



- Positive
  - Handled complex expressions
  - Easy creation of instances and concepts
  - NL processing of noun phrases worked well
- Negative
  - Complex features were difficult to understand
  - “Buggy” modules prevented NL entry of full sentences

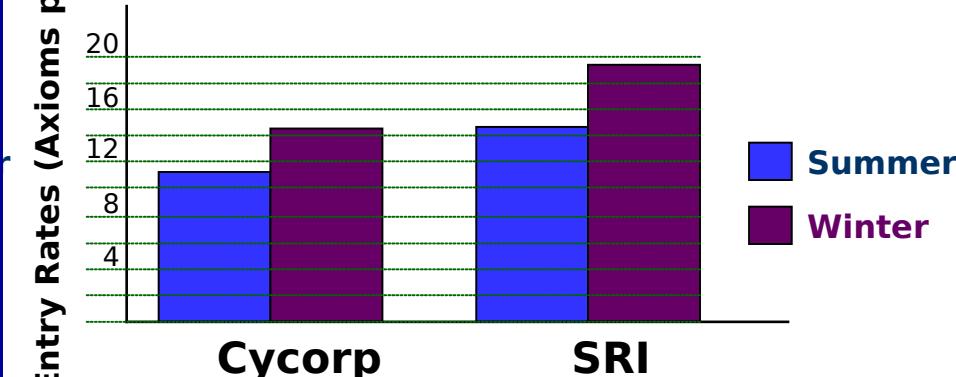
- Positive
  - Easy for user's to understand
  - Graphical entry worked well for creating components
  - Small component library easy to navigate
- Negative
  - Limited expressive power
  - Users could not enter many complex concepts

## Higher Scores (Domain Experts)



- ◆ Domain experts' KBs got A's
  - ◆ Domain Experts caught up with the Logic Experts
- ◆ Higher quality KBs created.
- ◆ Interesting system differences
  - ◆ SRI stronger at initial entry
  - ◆ Cycorp stronger at refinement

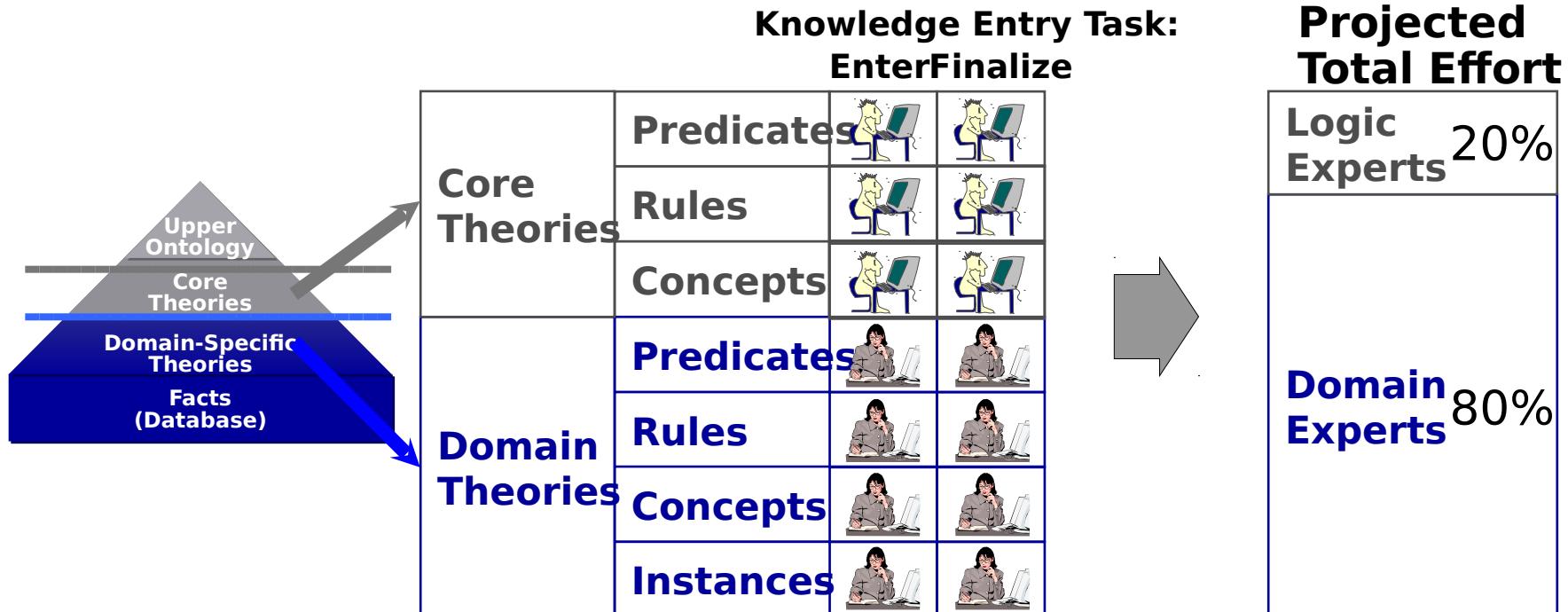
## Faster Entry (Domain Experts)



- ◆ Entry rates for domain experts increased significantly.
- ◆ Improved tools, like analogy, rapidly created new axioms.
- ◆ Improved tools led user through more complex entry sequences.

# RKF Performance by Knowledge Entry Task

Original Goal

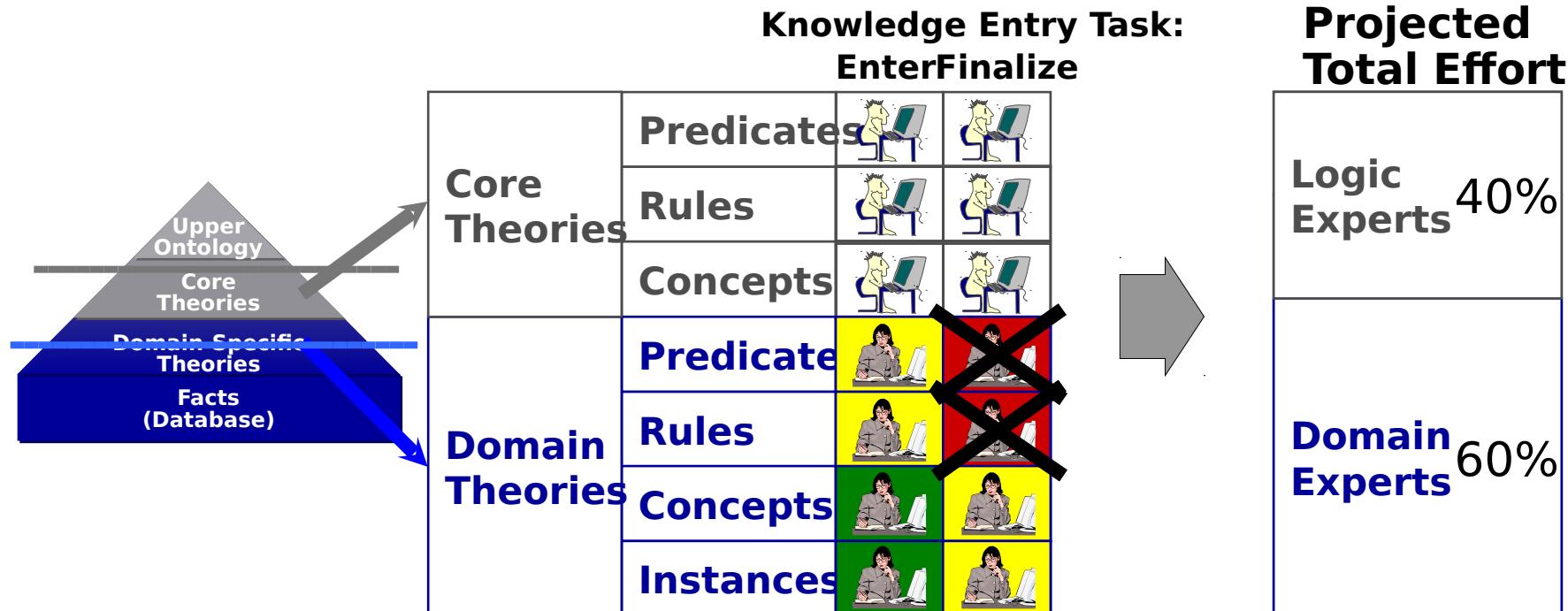




# RKF Performance by Knowledge Entry Task



## FY 01 Results



Logic  
Expert



Domain  
Expert



Too  
Hard

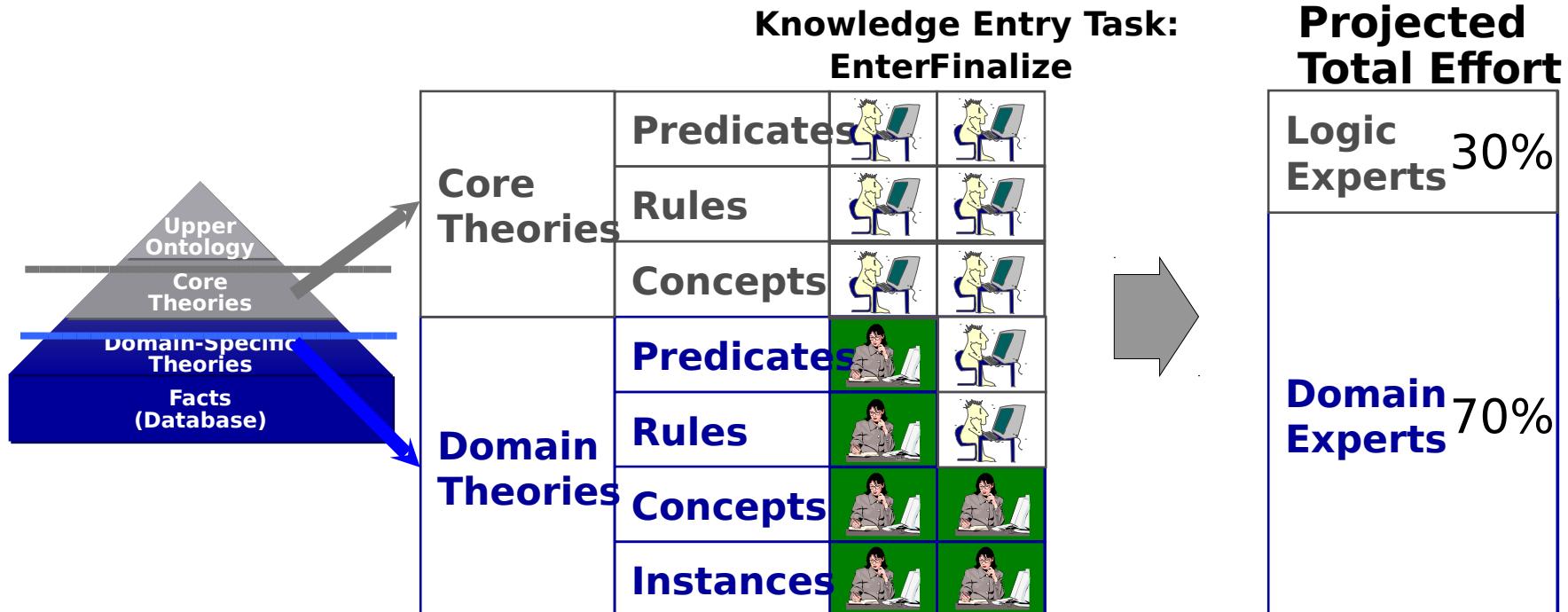




# RKF Performance by Knowledge Entry Task



## New Goal



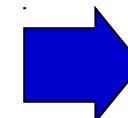
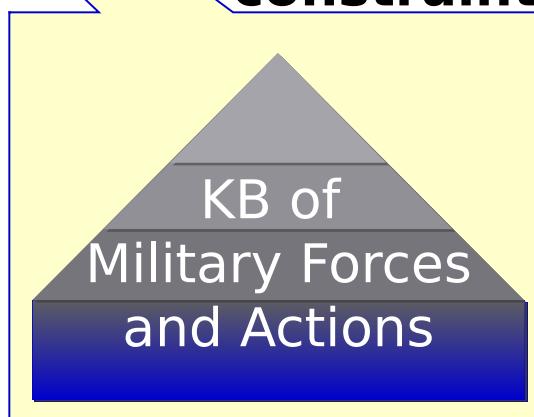


# RKF FY02 Challenge Problem: Authoring Battlefield Knowledge



- **Military Domain Experts will author knowledge of military forces and activities, involving time-critical targets and terrain**
- **The knowledge will be used to PBA analysis based on situation constraints**

Military Domain Experts

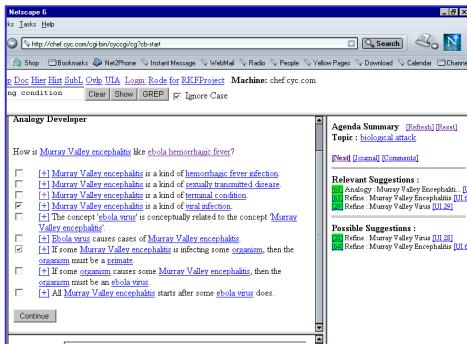


Predictive  
Battlespace  
Awareness  
(PBA)  
Module

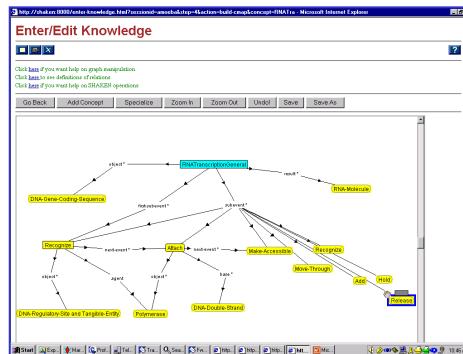


# RKF Development Plans for 2003

## Cycorp



## SRI



- **Knowledge Driven Dialogs**
  - Using existing knowledge
  - Using Knowledge-entry knowledge
  - Reasoning about the knowledge entry and learning process
- **Scripts and Planning**
  - Richer representation of actions, plans
  - Improved entry tools for describing actions, processes
- **Analogy formation**
- **Query Failure Diagnosis**

- **Improved Graphical Entry**
  - Entering aggregate components
- **Expanded Axiom Classes**
  - Richer expression language
- **New Process Language & Simulator**
- **Improved Diagnostics**
- **Improved Dialog Management**
  - Enhanced Explanation
  - Enhanced Query



# RKF Accomplishments

---



1. Built two knowledge-base authoring systems
2. Sent the systems “to school” to learn biology (FY01)
  - Grad students in Biology “taught” the systems “Biology 101”
3. Tested the authored knowledge-bases (KBs)
  - Tested KBs for question-answering competence
  - Learned strengths and weaknesses of each approach
  - Re-built the systems based on lessons learned
  - Re-tested the systems in a 6 month re-test
4. Got some good press
  - PBS, Scientific American, MIT Tech Review, LA Times
5. Facilitated transitions to military customers



# Cycorp RKF System (Cyc) in the News



PBS Documentary: ***2001: Hal's Legacy***

"~~Ai~~c is programmed to 2001 ask questions about every sentence until it gets the context and, at a simple level, the meaning."



Scientific American: ***The World in a Box***

"Watching Cyc at work with a prototype natural-language interface is like watching a chat-room session with a tirelessly polite but ruthlessly inquisitive version of Helen Keller."



MIT Technology Review: ***A.I. Reboots***

– March, 2002

"... The system came tantalizingly close to that crossover state in which it knew what it did not know and sought, without being prompted, to fill those gaps on its own."



LA Times: ***The Birth of a Thinking Machine***

"Cycorp's staff engages in a dialogue day and night with their unremittingly curious electronic colleague."



# RKF Transitions

**US  
Strategic  
Command**



**US Army  
War  
College**



**US Army  
CECOM**



**USAF  
Rome  
Laborator  
y**



**Information Network  
Vulnerability Analysis**  
**KB system reasons about  
network vulnerabilities, check  
for JAVA compliance,**  
**Center of Gravity Analysis**  
**RKF Component used for COG  
Training**  
**RKF PI became Chair of AI for  
War College**  
**Agile Commander ATD**  
***DaVinci (Courses of Action Tool)***

**Theater Ballistic Missile  
Tracking (SBIR)**